



31 January 2017

RESULT OF EXTRAORDINARY GENERAL MEETING

Baralaba Coal Company Limited advises details of the resolutions and the proxies received in respect of each resolution at today's Extraordinary General Meeting are set out below.

For	Open and Undeclared	Against	Abstain
1) Subsequent approval of issue of Shares to JSBW under Deed of Company Arrangement			
133,216,383	31,364	354,154	8,334

The motion was carried as an ordinary resolution on a show of hands.

2) Subsequent approval of issue of Shares to LMM under Deed of Company Arrangement			
65,729,312	31,752	354,999	7,844

The motion was carried as an ordinary resolution on a show of hands.

3) Approval for Additional New Issue Capacity			
133,191,815	31,752	381,192	5,476

The motion was carried as an ordinary resolution on a show of hands.